

Ticker: DELL US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Dell Inc

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2015 A	Estimate:2014 A	Current/LTM	Original:2013 A	Original:2012 A	Original:2011 A	Original:2010 A	Original:2009 A	Original:2008 A	Original:2007 A
For the period ending	2015-1-31	2014-1-31	2013-2-1	2013-2-1	2012-2-3	2011-1-28	2010-1-29	2009-1-30	2008-2-1	2007-2-2
Revenue	56,054.07	55,889.61	56,940.00	56,940.00	62,071.00	61,494.00	52,902.00	61,101.00	61,133.00	57,420.00
EBITDA	4,326.00	4,134.50	4,156.00	4,156.00	5,367.00	4,403.00	3,024.00	3,961.00	4,130.00	3,541.00
Depreciation & Amortization			1,144.00	1,144.00	936.00	970.00	852.00	769.00	607.00	471.00
Operating Income	3,640.62	3,523.86	3,012.00	3,012.00	4,431.00	3,433.00	2,172.00	3,192.00	3,523.00	3,070.00
Total interest expense			244.00	270.00	279.00	199.00	160.00	93.00	45.00	45.00
Net Income	2,560.80	2,269.00	2,372.00	2,372.00	3,492.00	2,635.00	1,433.00	2,478.00	2,947.00	2,583.00
Cash & Equivalents			12,777.00	12,777.00	14,818.00	14,365.00	11,008.00	9,092.00	7,972.00	10,298.00
Total debt			9,085.00	9,085.00	9,254.00	5,997.00	4,080.00	2,011.00	587.00	757.00
Total Debt Weighted Average Maturity										
Total Equity			10,701.00	10,701.00	8,917.00	7,766.00	5,641.00	4,271.00	3,735.00	4,328.00
Chg in non-cash w/c			-113.00	-113.00	496.00	-843.00	996.00	-1,869.00	-519.00	397.00
Capital Expenditures	-554.83	-561.78	-513.00	-513.00	-675.00	-444.00	-367.00	-440.00	-831.00	-896.00
Increase: LT Debt			3,311.00	3,311.00	4,050.00	3,069.00	2,058.00	1,519.00	66.00	0.00
Decrease: LT Debt										
Inc(Dec) ST Debt			-331.00	-331.00	635.00	-176.00	76.00	100.00	-100.00	0.00
Market cap.			24,530.97	23,679.01	31,726.36	25,383.33	25,240.87	18,472.10	45,604.08	53,428.36
Minority Interest			21.00	21.00	0.00	0.00	0.00	0.00	0.00	0.00
Eff tax rate			19.70	16.51	17.54	21.34	29.20	25.45	22.99	22.78
Net Cash Paid for Acquisitions			-4,844.00	4,844.00	2,562.00	376.00	3,613.00	176.00	2,217.00	118.00
Working Capital			4,529.00	4,529.00	7,447.00	9,538.00	5,285.00	5,292.00	1,354.00	2,148.00
Op Lease - Current			137.00	137.00	107.00	87.00	93.00	116.00	118.00	78.00
Op Lease - Yr 1			137.00	137.00	107.00	106.00	112.00	89.00	92.00	79.00
Op Lease - Yr 2			132.00	132.00	86.00	71.00	95.00	77.00	73.00	72.00
Op Lease - Yr 3			106.00	106.00	79.00	53.00	60.00	63.00	65.00	56.00
Op Lease - Yr 4			86.00	86.00	58.00	44.00	46.00	42.00	53.00	47.00
Op Lease - Yr 5			53.00	53.00	50.00	33.00	37.00	34.00	39.00	35.00
Op Lease - Beyond yr 5			99.00	99.00	85.00	68.00	90.00	153.00	165.00	161.00
Dividends Paid			-278.00	-278.00	0.00	0.00	0.00	0.00	0.00	0.00
Dec capital stock			-724.00	-724.00	-2,717.00	-800.00	0.00	-2,867.00	-4,004.00	-3,026.00
Current Shares Outstanding			1,747.22	1,737.27	1,796.51	1,930.29	1,956.66	1,944.43	2,240.99	2,271.61
Price per share			14.04		13.15	12.90	9.50	20.35	23.52	29.26
Options Outstanding End Of Period			118.00	118.00	143.00	161.00	205.00	230.00	264.00	314.00
Avg Exercise Price (Options Outstanding)			22.51	22.51	25.37	26.49	30.00	31.85	32.30	32.16
R & D expenditures			1,072.00	1,072.00	856.00	661.00	624.00	663.00	610.00	498.00
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5			377.00	377.00	273.00	201.00	238.00	216.00	230.00	210.00

The format and content of this report may not be modified or altered (including, but not limited to, via deletion or addition) in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance L.P. ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg L.P. ("BLP"). BLP provides BFLP with all global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice or guarantee the accuracy of prices or information in the Services. Nothing on the Services shall constitute an offering of financial instruments by BFLP, BLP or their affiliates.