

Ticker: YNDX US Equity

Periodicity: Annuals

Currency: RUB

Note: Years shown on the report are Fiscal Years

Company: Yandex NV

Filing: Most Recent

Corporate Finance Essentials (

	Original:2009 A	Original:2010 A	Restated:2011 A	Original:2012 A	Original:2013 A	Current/LTM	Estimate:2014 A	Estimate:2015 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-3-31	2014-12-31	2015-12-31
Revenue	8,729.00	12,500.00	20,033.00	28,767.00	39,502.00	42,388.00	50,834.35	61,793.71
EBITDA	3,550.00	6,004.00	8,908.00	12,405.00	16,532.00	16,987.00	21,090.50	25,896.39
Depreciation & Amortization	912.00	1,181.00	1,874.00	2,951.00	3,695.00	3,885.00		
Operating Income	2,638.00	4,823.00	7,034.00	9,454.00	12,837.00	13,102.00	16,032.00	19,938.09
Total interest expense			0.00	0.00	0.00			
Net Income	2,010.00	3,817.00	5,773.00	8,223.00	13,474.00	13,908.00	14,525.00	17,165.50
Cash & Equivalents	2,405.00	3,371.00	10,719.00	12,130.00	33,481.00	50,961.00		
Total debt	0.00	0.00	0.00	0.00	16,429.00	20,783.00		
Total Debt Weighted								
Average Maturity								
Total Equity	6,536.00	9,615.00	28,953.00	37,047.00	46,597.00	46,804.00		
Chg in non-cash wc	494.00	638.00	-544.00	-162.00	-1,142.00	-1,090.00		
Capital Expenditures	-987.00	-2,199.00	-5,530.00	-3,984.00	-4,936.00	-6,142.00	-7,480.75	-8,344.56
Increase: LT Debt	0.00	0.00	0.00	0.00	19,719.00	22,700.00		
Decrease: LT Debt								
Inc(Dec) ST Debt	0.00	0.00	0.00	0.00	0.00	-42.00		
Market cap.			204,411.45	221,350.08	462,513.22	387,908.51		
Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00		
Eff tax rate	25.06	23.71	21.11	22.23	19.38	24.68		
Net Cash Paid for	232.00	235.00	735.00	0.00	2,438.00			
Acquisitions								
Working Capital	3,674.00	5,258.00	10,355.00	11,509.00	31,968.00	25,583.00		
Op Lease - Current	734.00	809.00	1,199.00	1,656.00	1,790.00			
Op Lease - Yr 1		873.00	1,361.00	1,413.00	3,021.00			
Op Lease - Yr 2	873.00	795.00	1,520.00	1,460.00	2,101.00			
Op Lease - Yr 3	795.00	798.00	1,409.00	1,277.00	1,901.00			
Op Lease - Yr 4	798.00	754.00	1,266.00	1,202.00	2,197.00			
Op Lease - Yr 5	3,237.00	2,483.00	2,982.00	1,769.00	3,556.00			
Op Lease - Beyond yr 5								
Dividends Paid	-160.00	-906.00	0.00	0.00	0.00	0.00		
Dec capital stock	-107.00	-2.00	-8.00	0.00	-8,518.00	-12,033.00		
Current Shares Outstanding			141.79	187.85	252.22	250.53		
Price per share			632.86	632.86	658.21	35.16		
Options Outstanding End Of	13.04	17.36	17.36	10.13	6.02			
Period								
Avg Exercise Price (Options	2.54	3.60			5.13			
Outstanding)								
R & D expenditures	1,619.00	2,073.00	3,124.00	4,274.00	5,827.00	6,503.00		
Consolidated Debt Weighted								
Average Maturity								
Op Lease - Years 2 - 5	5,703.00	4,830.00	7,177.00	5,708.00	9,755.00			

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