

Ticker: INTC US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Intel Corp

Filing: Most Recent

	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Current/LTM	Estimate:2015 A	Estimate:2016 A
For the period ending	2011-12-31	2012-12-29	2013-12-28	2014-12-27	2015-3-28	2015-12-31	2016-12-31
Revenue	53,999.00	53,341.00	52,708.00	55,870.00	55,887.00	55,499.27	58,330.49
EBITDA	23,541.00	22,160.00	20,323.00	23,896.00	24,093.00	22,819.00	24,987.12
Depreciation & Amortization	6,064.00	7,522.00	8,032.00	8,549.00	8,641.00		
Operating Income	17,477.00	14,638.00	12,291.00	15,347.00	15,452.00	13,948.98	15,776.23
Total interest expense	191.00	330.00	490.00	468.00	477.00		
Net Income	12,942.00	11,005.00	9,620.00	11,704.00	11,766.00	10,612.44	11,677.09
Cash & Equivalents	15,399.00	22,586.00	26,308.00	21,151.00	20,667.00		
Total debt	7,331.00	13,448.00	13,446.00	13,711.00	13,233.00		
Total Debt Weighted Average Maturity							
Total Equity	45,911.00	51,203.00	58,256.00	56,777.00	55,832.00		
Chg in non-cash wc	240.00	-314.00	2,275.00	-1,490.00	-1,328.00		
Capital Expenditures	-10,764.00	-11,027.00	-10,711.00	-10,105.00	-9,441.00	-9,338.60	-10,668.69
Increase: LT Debt	5,086.00	6,187.00	129.00	104.00	104.00		
Decrease: LT Debt							
Inc(Dec) ST Debt	209.00	65.00	-31.00	235.00	-6.00		
Market cap.	123,481.00	100,664.48	127,257.60	181,554.25	155,887.84		
Minority Interest	0.00	0.00	0.00	0.00	0.00		
Eff tax rate	27.21	26.01	23.72	25.93	25.48		
Net Cash Paid for Acquisitions	8,721.00	638.00	925.00	934.00	883.00		
Working Capital	13,844.00	18,460.00	18,516.00	11,711.00	11,431.00		
Op Lease - Current	178.00	214.00	270.00	257.00			
Op Lease - Yr 1	183.00	206.00	208.00	205.00			
Op Lease - Yr 2	142.00	177.00	172.00	179.00			
Op Lease - Yr 3	112.00	138.00	126.00	152.00			
Op Lease - Yr 4	81.00	98.00	97.00	118.00			
Op Lease - Yr 5	53.00	80.00	69.00	101.00			
Op Lease - Beyond yr 5	136.00	210.00	198.00	315.00			
Dividends Paid	-4,127.00	-4,350.00	-4,479.00	-4,409.00	-4,427.00		
Dec capital stock	-14,340.00	-5,110.00	-2,440.00	-11,117.00	-10,970.00		
Current Shares Outstanding	5,092.00	4,976.00	4,971.00	4,835.00	4,744.00		
Price per share	20.84	24.25	20.23	25.60	32.55		
Options Outstanding End Of Period	298.30	202.80	153.00	77.30	71.60		
Avg Exercise Price (Options Outstanding)	20.12	20.20	21.10	21.30	21.35		
R & D expenditures	8,350.00	10,148.00	10,611.00	11,537.00	11,686.00		
Consolidated Debt Weighted Average Maturity							
Op Lease - Years 2 - 5	388.00	493.00	464.00	550.00			

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Corporate Finance Essentials (

	Original:2003 A	Original:2004 A	Original:2005 A	Restated:2006 A	Restated:2007 A	Restated:2008 A	Original:2009 A	Original:2010 A
For the period ending	2003-12-27	2004-12-25	2005-12-31	2006-12-30	2007-12-29	2008-12-27	2009-12-26	2010-12-25
Revenue	30,141.00	34,209.00	38,826.00	35,382.00	38,334.00	37,586.00	35,127.00	43,623.00
EBITDA	13,225.00	15,198.00	16,811.00	11,161.00	13,546.00	14,280.00	10,763.00	20,226.00
Depreciation & Amortization	5,070.00	4,889.00	4,595.00	4,912.00	4,798.00	4,616.00	5,052.00	4,638.00
Operating Income	8,155.00	10,309.00	12,216.00	6,249.00	8,748.00	9,664.00	5,711.00	15,588.00
Total interest expense	62.00	100.00	21.00	84.00	72.00	94.00	87.00	134.00
Net Income	5,641.00	7,516.00	8,664.00	5,044.00	6,976.00	5,292.00	4,369.00	11,464.00
Cash & Equivalents	14,053.00	14,717.00	13,309.00	10,400.00	16,350.00	12,195.00	14,693.00	22,893.00
Total debt	1,160.00	904.00	2,419.00	2,028.00	2,122.00	1,988.00	2,221.00	2,115.00
Total Debt Weighted								
Average Maturity								
Total Equity	37,846.00	38,579.00	36,182.00	36,752.00	42,762.00	39,088.00	41,704.00	49,430.00
Chg in non-cash wc	-925.00	816.00	-18.00	60.00	870.00	-1,509.00	112.00	-769.00
Capital Expenditures	-3,656.00	-3,843.00	-5,818.00	-5,860.00	-5,000.00	-5,197.00	-4,515.00	-5,207.00
Increase: LT Debt	0.00	0.00	1,742.00		125.00	0.00	1,980.00	0.00
Decrease: LT Debt								
Inc(Dec) ST Debt	-152.00	24.00	126.00	-114.00	-39.00	-40.00	-87.00	23.00
Market cap.	204,843.52	148,843.42	150,483.84	116,761.50	156,465.72	78,869.16	112,262.26	116,245.52
Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Eff tax rate	24.20	27.85	31.29	28.64	23.89	31.15	23.40	28.55
Net Cash Paid for	-51.00	53.00	191.00		76.00	16.00	853.00	218.00
Acquisitions								
Working Capital	16,003.00	16,052.00	11,960.00	9,766.00	15,314.00	12,053.00	13,566.00	22,284.00
Op Lease - Current	149.00	136.00	150.00	160.00	154.00	141.00	120.00	124.00
Op Lease - Yr 1	101.00	124.00	114.00	114.00	95.00	106.00	102.00	102.00
Op Lease - Yr 2	83.00	82.00	79.00	80.00	73.00	75.00	83.00	86.00
Op Lease - Yr 3	52.00	56.00	62.00	58.00	44.00	55.00	66.00	56.00
Op Lease - Yr 4	35.00	43.00	47.00	33.00	30.00	44.00	40.00	32.00
Op Lease - Yr 5	29.00	36.00	30.00	24.00	26.00	24.00	20.00	20.00
Op Lease - Beyond yr 5	203.00	222.00	102.00	75.00	52.00	46.00	38.00	31.00
Dividends Paid	-524.00	-1,022.00	-1,958.00	-2,320.00	-2,618.00	-3,100.00	-3,108.00	-3,503.00
Dec capital stock	-4,012.00	-7,516.00	-10,637.00	-4,593.00	-2,788.00	-7,195.00	-1,762.00	-1,736.00
Current Shares Outstanding	6,532.00	6,323.00	6,029.00	5,766.00	5,847.00	5,562.00	5,522.00	5,578.00
Price per share	16.40	31.36	23.54	24.96	20.25	26.76	14.18	20.33
Options Outstanding End Of Period	850.10	883.90	899.90	839.50		612.00	451.30	386.40
Avg Exercise Price (Options Outstanding)	25.54	26.26	26.71	26.98		27.70	25.08	20.45
R & D expenditures	4,360.00	4,778.00	5,145.00	5,873.00	5,755.00	5,722.00	5,653.00	6,576.00
Consolidated Debt Weighted								
Average Maturity								
Op Lease - Years 2 - 5	199.00	217.00	218.00	195.00	173.00	198.00	209.00	194.00

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