

Ticker: LKOH RX Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Lukoil OAO

Filing: Most Recent

Consolidation Basis: Consolidated Data

Corporate Finance Essentials (

	Original:2008 A	Original:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Current	Estimate:2014 A	Estimate:2015 A
For the period ending	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-11-18	2014-12-31	2015-12-31
Revenue	86,340.00	68,025.00	86,078.00	111,433.00	116,335.00	119,118.00		142,015.00	137,538.47
EBITDA	17,092.00	14,096.00	16,050.00	19,291.00	18,872.00	18,564.00		20,266.41	20,290.59
Depreciation & Amortization	2,958.00	3,937.00	4,154.00	4,473.00	4,832.00	5,756.00			
Operating Income	14,134.00	10,159.00	11,896.00	14,818.00	14,040.00	12,808.00		11,802.63	10,234.78
Total interest expense	391.00	667.00	712.00	694.00	538.00	488.00			
Net Income	9,144.00	7,011.00	9,006.00	10,357.00	11,004.00	7,832.00		9,927.38	9,909.75
Cash & Equivalents	2,744.00	2,349.00	2,536.00	2,910.00	3,200.00	2,075.00	2,551.00		
Total debt	9,809.00	11,323.00	11,194.00	9,092.00	6,621.00	10,821.00	11,645.00		
Total Debt Weighted Average Maturity									
Total Equity	51,010.00	56,379.00	59,608.00	67,466.00	74,188.00	78,855.00			
Chg in non-cash wc	2,699.00	-2,483.00	-826.00	-1,529.00	2,474.00	-1,063.00			
Capital Expenditures	-10,525.00	-6,483.00	-6,596.00	-8,249.00	-11,647.00	-14,957.00		-15,284.18	-15,235.18
Increase: LT Debt	2,884.00	5,467.00	2,515.00	1.00	597.00	5,049.00			
Decrease: LT Debt									
Inc(Dec) ST Debt	974.00	-1,281.00	-213.00	-633.00	-32.00	25.00			
Market cap.	27,817.13	48,014.13	48,190.79	45,097.73	56,287.34	52,589.99	38,699.58		
Minority Interest	670.00	388.00	411.00	-172.00	981.00	277.00	247.00		
Eff tax rate	25.88	22.00	20.50	25.10	20.39	27.07			
Net Cash Paid for Acquisitions	3,432.00	2,937.00	932.00	3,087.00	886.00	2,785.00			
Working Capital	5,058.00	8,145.00	9,842.00	12,421.00	11,820.00	10,298.00			
Op Lease - Current		185.00	155.00	175.00	218.00	295.00			
Op Lease - Yr 1	489.00	276.00	220.00	145.00	119.00	154.00			
Op Lease - Yr 2	268.00	172.00	168.00	83.00	106.00	82.00			
Op Lease - Yr 3	170.00	135.00	130.00	74.00	73.00	57.00			
Op Lease - Yr 4	139.00	104.00	110.00	46.00	48.00	43.00			
Op Lease - Yr 5	109.00	93.00	100.00	54.00	34.00	37.00			
Op Lease - Beyond yr 5	237.00	194.00	118.00	105.00	95.00	80.00			
Dividends Paid	-1,437.00	-1,337.00	-1,471.00	-1,714.00	-2,800.00	-2,383.00			
Dec capital stock	-219.00	0.00	-3,664.00	-398.00	-128.00	0.00			
Current Shares Outstanding	850.56	850.56	850.56	850.56	850.56	850.56	850.56		
Price per share	84.11	32.70	56.45	56.72	53.02	65.75	2,085.00		
Options Outstanding End Of Period									
Avg Exercise Price (Options Outstanding)									
R & D expenditures									
Consolidated Debt Weighted Average Maturity									
Op Lease - Years 2 - 5	686.00	504.00	508.00	257.00	261.00	219.00			

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Corporate Finance Essentials (

	Original:1999 A	Original:2000 A	Original:2001 A	Original:2002 A	Original:2003 A	Restated:2004 A	Original:2005 A	Original:2006 A	Original:2007 A
For the period ending	1999-12-31	2000-12-31	2001-12-31	2002-12-31	2003-12-31	2004-12-31	2005-12-31	2006-12-31	2007-12-31
Revenue	7,288.00	13,210.00	11,970.00	13,338.00	19,164.00	28,597.00	45,843.00	54,114.00	66,858.00
EBITDA	2,251.00	4,917.00	3,851.00	3,454.00	4,265.00	7,109.00	10,210.00	12,051.00	15,366.00
Depreciation & Amortization	598.00	838.00	886.00	824.00	920.00	1,075.00	1,315.00	1,851.00	2,172.00
Operating Income	1,653.00	4,079.00	2,965.00	2,630.00	3,345.00	6,034.00	8,895.00	10,200.00	13,194.00
Total interest expense	147.00	153.00	257.00	222.00	273.00	300.00	275.00	302.00	333.00
Net Income	1,054.00	3,312.00	2,109.00	1,843.00	3,701.00	4,248.00	6,443.00	7,484.00	9,511.00
Cash & Equivalents	674.00	1,366.00	1,388.00	1,530.00	1,686.00	1,406.00	1,761.00	796.00	889.00
Total debt	2,497.00	2,312.00	3,428.00	4,193.00	4,811.00	3,877.00	4,990.00	6,184.00	7,043.00
Total Debt Weighted Average Maturity									
Total Equity	7,073.00	11,503.00	13,316.00	14,880.00	17,955.00	21,264.00	27,823.00	33,423.00	41,790.00
Chg in non-cash wc	-55.00	-1,432.00	-261.00	-144.00	-471.00	-1,345.00	-1,540.00	-1,621.00	-1,828.00
Capital Expenditures	-766.00	-1,674.00	-2,521.00	-2,072.00	-2,881.00	-3,248.00	-3,982.00	-6,426.00	-9,071.00
Increase: LT Debt	549.00	291.00	938.00	879.00	1,445.00	1,191.00	2,474.00	1,092.00	2,307.00
Decrease: LT Debt									
Inc(Dec) ST Debt	-260.00	113.00	121.00	203.00	220.00	-170.00	-638.00	700.00	-59.00
Market cap.		6,988.95	10,299.88	13,050.57	19,713.98	25,534.39	50,442.98	73,760.28	72,082.43
Minority Interest	0.00	984.00	931.00	880.00	483.00	453.00	1,019.00	523.00	577.00
Eff tax rate	14.58	14.04	23.77	27.88	21.83	29.00	27.32	26.83	26.83
Net Cash Paid for Acquisitions	10.00					660.00	2,874.00	1,374.00	1,566.00
Working Capital	196.00	2,402.00	1,851.00	1,678.00	2,652.00	4,029.00	6,661.00	6,641.00	8,175.00
Op Lease - Current									
Op Lease - Yr 1							316.00	341.00	500.00
Op Lease - Yr 2							180.00	267.00	426.00
Op Lease - Yr 3							108.00	215.00	235.00
Op Lease - Yr 4							88.00	124.00	155.00
Op Lease - Yr 5							88.00	122.00	133.00
Op Lease - Beyond yr 5							360.00	382.00	333.00
Dividends Paid	-21.00	-118.00	-244.00	-423.00	-467.00	-661.00	-746.00	-1,007.00	-1,230.00
Dec capital stock	-150.00	-1,021.00	-185.00	-326.00	-368.00	-502.00	0.00	-782.00	-712.00
Current Shares Outstanding		756.78	850.56	850.56	850.56	850.56	850.56	850.56	850.56
Price per share	4.07	10.71	9.24	12.11	15.34	23.18	30.02	59.31	86.72
Options Outstanding End Of Period									
Avg Exercise Price (Options Outstanding)									
R & D expenditures	61.00	130.00	144.00	89.00	136.00			214.00	
Consolidated Debt Weighted Average Maturity							464.00	728.00	949.00
Op Lease - Years 2 - 5									

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EBITDA	17,092.00	14,096.00	16,050.00	19,291.00	18,872.00	18,564.00		20,266.41	20,290.59
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Total Debt Weighted Average Maturity									
Total Equity	51,010.00	56,379.00	59,608.00	67,466.00	74,188.00	78,855.00			
Chg in non-cash wc	2,699.00	-2,483.00	-826.00	-1,529.00	2,474.00	-1,063.00			
Capital Expenditures	-10,525.00	-6,483.00	-6,596.00	-8,249.00	-11,647.00	-14,957.00		-15,284.18	-15,235.18
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Current Shares	850.56	850.56	850.56	850.56	850.56	850.56	850.56		
Outstanding									
Price per share	84.11	32.70	56.45	56.72	53.02	65.75	2,085.00		
Options Outstanding End Of Period									
Avg Exercise Price (Options Outstanding)									
R & D expenditures									
Consolidated Debt Weighted Average Maturity									
Op Lease - Years 2 - 5	686.00	504.00	508.00	257.00	261.00	219.00			

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