

Ticker: HPQ US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Hewlett-Packard Co

Filing: Most Recent

### Corporate Finance Essentials (

	Original:2007 A	Restated:2008 A	Restated:2009 A	Original:2010 A	Restated:2011 A	Original:2012 A	Original:2013 A	Current/LTM	Estimate:2014 A	Estimate:2015 A
For the period ending	2007-10-31	2008-10-31	2009-10-31	2010-10-31	2011-10-31	2012-10-31	2013-10-31	2014-7-31	2014-10-31	2015-10-31
Revenue	104,286.00	118,364.00	114,552.00	126,033.00	127,245.00	120,357.00	112,298.00	112,179.00	111,786.50	110,346.23
EBITDA	12,001.00	14,144.00	15,798.00	17,736.00	16,373.00	14,384.00	12,754.00	12,976.00	13,783.50	14,044.43
Depreciation & Amortization	2,705.00	3,356.00	4,773.00	4,820.00	4,984.00	5,095.00	4,611.00	4,379.00		
Operating Income	9,296.00	10,788.00	11,025.00	12,916.00	11,389.00	9,289.00	8,143.00	8,597.00	9,774.24	9,979.91
Total interest expense	531.00	467.00								
Net Income	7,264.00	8,329.00	7,660.00	8,761.00	7,074.00	-12,650.00	5,113.00	5,097.00	5,197.67	6,062.67
Cash & Equivalents	11,445.00	10,246.00	13,334.00	10,934.00	8,043.00	11,301.00	12,163.00	14,474.00		
Total debt	8,183.00	17,852.00	15,830.00	22,304.00	30,634.00	28,436.00	22,587.00	19,833.00		
Total Debt Weighted Average Maturity										
Total Equity	38,526.00	38,942.00	40,517.00	40,781.00	39,004.00	22,833.00	27,656.00	28,902.00		
Chg in non-cash wc	-3,285.00	1,415.00	1,563.00	-2,643.00	-594.00	425.00	1,968.00	3,484.00		
Capital Expenditures	-3,040.00	-2,990.00	-3,695.00	-4,133.00	-4,539.00	-3,706.00	-3,199.00	-3,816.00	-3,564.30	-3,541.50
Increase: LT Debt	4,106.00	3,121.00	6,800.00	3,156.00	11,942.00	5,154.00	279.00	2,030.00		
Decrease: LT Debt										
Inc(Dec) ST Debt	1,863.00	5,015.00	-6,856.00	4,156.00	-1,270.00	-2,775.00	-154.00	102.00		
Market cap.	133,699.34	93,751.69	112,530.88	95,335.90	52,873.20	27,231.33	46,834.84	62,688.19		
Minority Interest	0.00	0.00	0.00	332.00	379.00	397.00	387.00	393.00		
Eff tax rate	20.85	20.47	18.64	20.17	21.24		21.46	24.98		
Net Cash Paid for Acquisitions	6,793.00	11,248.00	391.00	8,102.00	10,480.00	141.00	167.00			
Working Capital	8,142.00	-1,211.00	9,536.00	4,781.00	579.00	3,971.00	4,843.00	6,811.00		
Op Lease - Current	767.00	935.00	1,112.00	1,062.00	1,042.00	1,012.00	1,000.00			
Op Lease - Yr 1	539.00	1,017.00	988.00	917.00	845.00	780.00	763.00			
Op Lease - Yr 2	384.00	807.00	779.00	855.00	631.00	665.00	605.00			
Op Lease - Yr 3	263.00	550.00	519.00	622.00	529.00	517.00	435.00			
Op Lease - Yr 4	193.00	391.00	365.00	373.00	407.00	351.00	275.00			
Op Lease - Yr 5	142.00	265.00	265.00	279.00	268.00	218.00	180.00			
Op Lease - Beyond yr 5	354.00	724.00	637.00	643.00	713.00	805.00	735.00			
Dividends Paid	-846.00	-796.00	-766.00	-771.00	-844.00	-1,015.00	-1,105.00	-1,159.00		
Dec capital stock	-10,887.00	-9,620.00	-5,140.00	-11,042.00	-10,117.00	-1,619.00	-1,532.00	-2,457.00		
Current Shares Outstanding	2,587.06	2,449.10	2,371.07	2,267.74	1,986.97	1,966.16	1,921.82	1,866.28		
Price per share	38.74	51.68	38.28	47.46	42.04	26.61	13.85	34.16		
Options Outstanding End Of Period	367.34	307.73	233.21	142.92	120.24	87.30	84.04	61.21		
Avg Exercise Price (Options Outstanding)	33.00	34.00	33.00	28.00	28.00	29.00	27.00	27.00		
R & D expenditures	3,611.00	3,543.00	2,819.00	2,959.00	3,254.00	3,399.00	3,135.00	3,300.00		
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5	982.00	2,013.00	1,928.00	2,129.00	1,835.00	1,751.00	1,495.00			

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